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28th July 2015

Constellation Healthcare Technologies, Inc.
(“Constellation” or “the Company”)

Appointment of Sam Zaharis as Chief Financial Officer

Constellation Healthcare Technologies (CHT), the US-based healthcare services and technology Company, is pleased to announce the appointment of Sam Zaharis as Chief Financial Officer with immediate effect. Sam will also join the Board of Directors.

Sam is a qualified Chartered Accountant with over 25 years corporate experience. He most recently served as Chief Financial Officer for Yarra Valley Farms, a wholesale supplier of fruit and vegetables servicing the commercial and hospitality industries in Australia. He has also held roles at Ernst & Young, Ferrier Hodgson and Kroll Inc., and previously worked with Constellation’s CEO Paul Parmar to set up and establish Pegasus Elite Aviation.

John Johnston, Chairman of the Board of Constellation, commented: “We would like to formally welcome Sam to Constellation and its Board. Sam will play an important role in developing the Company both operationally and financially, with a particular focus on the bottom line. We also welcome his extensive experience in M&A and integration, as well as his day to day operational experience, corporate governance experience and investor and lender reporting. We are confident that the previous successful working relationship between Paul Parmar and Sam will be beneficial to Constellation and its stakeholders at an important time of accelerated growth momentum.”

Sam Zaharis commented, “I am very happy to be joining Constellation at this exciting time. What Constellation has achieved so far is very impressive, especially given the timeframe. I look forward to playing my part in enhancing revenue and income growth, and ultimately growing the Company.”

Ravi Chivukula will continue in his role as Head of Finance for Orion, the flagship company of the Constellation Group.

Enquiries:

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The following information in relation to Sam Zaharis is disclosed in accordance with Schedule 2(g) of the AIM Rules for Companies.

Full name: Sotirios (Sam) Zaharis

Age: 48

Shares held: None

Directorships/partnerships held in the last five years:

Current

Past

Produce Point Pty Ltd
Produce Point (NSW) Pty Ltd
Produce Point Direct Pty Ltd
Yarra Valley Farms Pty Ltd
Pegasus Consulting Group Inc.
Pegasus Blue Star Fund LLC
Grange Consulting Group Inc.
International Tactical Training Centre Inc.

Produce Point Pty Ltd entered liquidation in September 2012 owing approximately AUD\$300,000 to third party creditors. Mr. Zaharis was a director at the time the company entered liquidation. The liquidation process is ongoing.

Produce Point (NSW) Pty Ltd entered liquidation in September 2012 owing approximately AUD\$50,000 to third party creditors. Mr. Zaharis was a director at the time the company entered liquidation. The company has been struck off.

Produce Point Direct Pty Ltd entered liquidation in September 2012 owing approximately AUD\$100,000 to third party creditors. Mr. Zaharis was a director at the time the company entered liquidation. The liquidation process is ongoing.

There are no other matters which are required to be announced for Sam Zaharis pursuant to Schedule 2(g) of the AIM Rules for Companies.